



BUSINESS FINANCIAL STATEMENT

1120S - 1120 -1065

Business Name:

EIN:

Tax Year:

State Incorporated:

Date Incorporated:

Business Activity:

PART 01 - BUSINESS MEMBERS / SHAREHOLDERS

A -

Name:

SSN / ITIN:

Address:

% of Business:

B -

Name:

SSN / ITIN:

Address:

% of Business:

C -

Name:

SSN / ITIN:

Address:

% of Business:

INSTRUCTIONS:

Fill out form correctly, save AS (your business name) in PDF format or press the green button below (e-mail address shown) to send your attached form to us.



PART 02 -
INCOME STATEMENT

REVENUE

AMOUNT (USD\$)

Gross Receipts or Sales:

Returns & Allowances:

Ordinary Dividends:

Ordinary Interest:

Investments Interest:

Tax Exempt Income:

List Other Types of Income:

PART 03 -
EXPENSES FINANCIAL STATEMENTS

EXPENSES

AMOUNT (USD\$)

Job Materials	
Direct & Indirect Labor Cost	
Accounting	
Advertising	
Bad Debts	
Certain Business Start up Costs	
Charitable Contribution	
Employee Benefit Program	
Insurance Premium / Other than Business Owned Life Insurance	



**PART 04 -
FINANCIAL STATEMENT - BALANCE SHEET**

End of Year:

End of Year:

EXPENSES

AMOUNT (USD\$)

Cash (Ending Balance on all financial Accounts)		
Loans to Owners		
Mortgage and Real Estate Loans		
Other Assets:		

TANGIBLE'S ASSETS

A -

Description of Assets:

Date Placed in Service:

Original Cost or basis:

% Business use:

B -

Description of Assets:

Date Placed in Service:

Original Cost or basis:

% Business use:



C -

Description of Assets:

Date Placed in Service:

Original Cost or basis:

% Business use:

**PART 05 -
LIABILITIES**

End of Year:

End of Year:

EXPENSES

AMOUNT (USD\$)

Accounts Payable		
Mortgages, Notes, Bonds (Less than 01 year)		
Loans from Owners		
Mortgages, Notes, Bonds (Less than in 01 year +)		
Other Liabilities:		

**PART 06 -
ACKNOWLEDGEMENT**

I, _____ hereby certify that the above forms were completed by me and all information provided to the Tax Preparer are true and correct, as to the best of my knowledge and records.

e-SIGNATURE

Today's date:



INSTRUCTIONS:

Fill out form correctly, save AS (your business name) in PDF format or press the green button below (e-mail address shown) to send your attached form us.

If you'd like to save the form as PDF, please click the **"SAVE FORM"** button.

*Instead of printing the form, select **"save as PDF"** . Make sure you name it as your Business Name.*

contact@america-tax.com

If you'd like to submit, please click the button on the left and your email provider will open automatically, or you can just copy + paste our e-mail address. **Make sure you attach this form before you send it.**